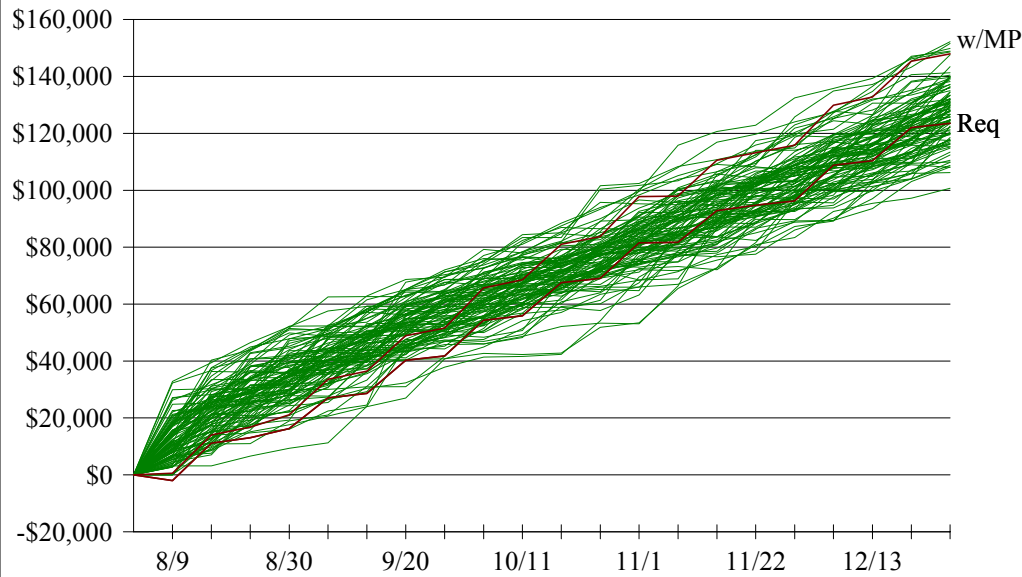
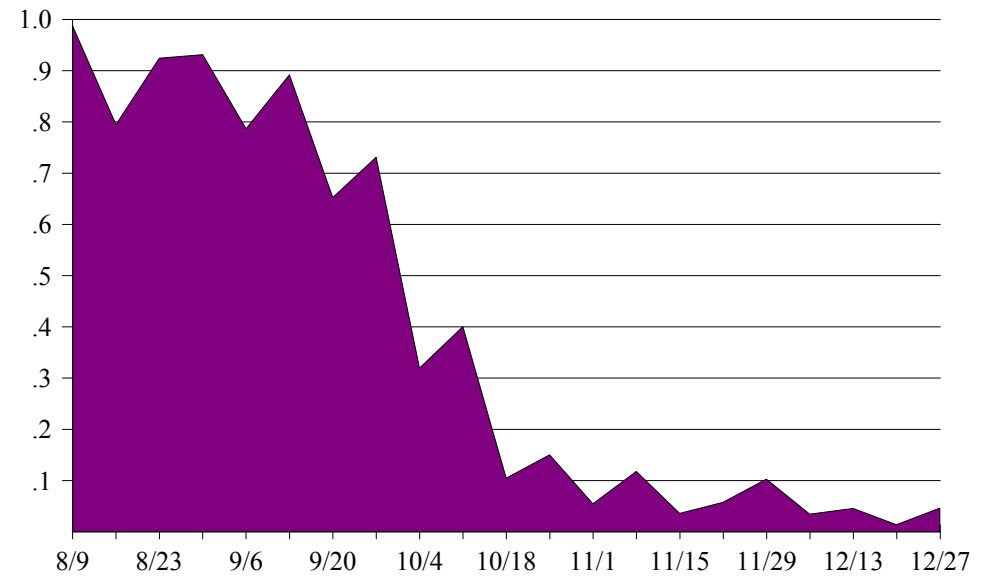


ACME Software, Inc. - Aug 2002 without tapping credit lines

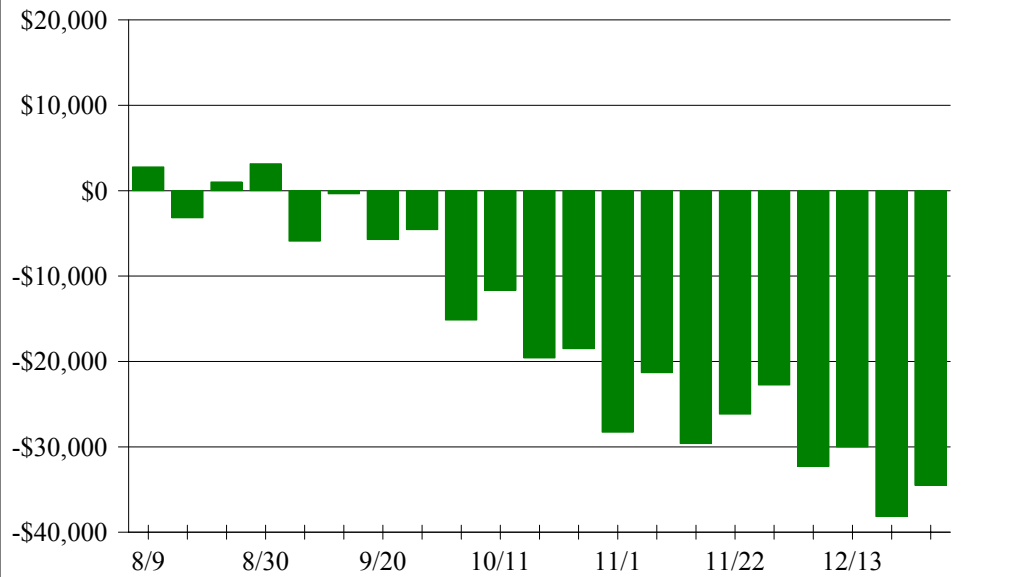
Receipts vs. Requirements



PP Score



Shortfall Analysis - Conservative View



Shortfall Analysis - With Luck

